



# ROLTA INDIA LIMITED

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## UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED MARCH 31, 2009

## SEGMENT-WISE REVENUE AND RESULTS FOR THE QUARTER ENDED MARCH 31, 2009

(Rs. In Million)					
Particulars	3 Months Ended 31-03-09	Corresponding 3 Months in the Previous Year	Year to Date Figures for the Current 9 Months Period	Corresponding 9 Months in the Previous Year	Audited Previous Accounting Year Ended 30.06.08
Net Sales/Income from Operations	3320.30	2883.73	10401.16	7511.07	10722.14
<b>Total Income</b>	<b>3320.30</b>	<b>2883.73</b>	<b>10401.16</b>	<b>7511.07</b>	<b>10722.14</b>
<b>Expenditure</b>					
a. Inventory - (Increase) / Decrease	25.31	14.40	84.94	21.50	(12.00)
b. Material / subcontract Cost	310.46	666.68	1483.96	1918.45	2572.35
c. Staff Cost	1486.54	890.37	4143.12	2047.23	3200.78
d. Depreciation (Refer Note No.4)	497.53	353.15	1289.24	1004.26	1382.54
e. Other Expenditure (Refer Note No.4)	433.23	304.58	1178.61	748.48	1063.62
<b>Total Expenditure</b>	<b>2753.07</b>	<b>2229.18</b>	<b>8179.87</b>	<b>5739.92</b>	<b>8207.29</b>
<b>Profit From Operations Before Other Income, Interest &amp; Exceptional Item</b>	<b>567.23</b>	<b>654.55</b>	<b>2221.29</b>	<b>1771.15</b>	<b>2514.85</b>
Other Income	81.13	105.25	326.03	303.98	486.18
<b>Profit before Interest &amp; Exceptional Item</b>	<b>648.36</b>	<b>759.80</b>	<b>2547.32</b>	<b>2075.13</b>	<b>3001.03</b>
Interest	57.66	--	69.08	--	--
<b>Profit / (Loss) before Exceptional Item &amp; Tax</b>	<b>590.70</b>	<b>759.80</b>	<b>2478.24</b>	<b>2075.13</b>	<b>3001.03</b>
Exceptional Item :					
Exchange (Loss)/Gain on revaluation of FCCBs (Refer Note No.4)	840.09	--	--	--	(316.41)
<b>Profit after Exceptional Item before Tax</b>	<b>1430.79</b>	<b>759.80</b>	<b>2478.24</b>	<b>2075.13</b>	<b>2684.62</b>
Provision for Taxation	101.24	103.01	307.78	277.89	387.80
<b>Net Profit after Exceptional Item &amp; Tax</b>	<b>1329.55</b>	<b>656.79</b>	<b>2170.46</b>	<b>1797.24</b>	<b>2296.82</b>
Add/(Less) Minority Share in Loss/(Profit)	1.82	0.41	5.55	0.41	9.14
<b>Net Profit After Tax, Minority Interest &amp; Exceptional Item</b>	<b>1331.37</b>	<b>657.20</b>	<b>2176.01</b>	<b>1797.65</b>	<b>2305.96</b>
Paid-up Equity Share Capital (F.V. Rs.10/- each)	1610.07	1602.73	1610.07	1602.73	1608.98
<b>Reserves excluding Revaluation Reserves</b>	<b>--</b>	<b>--</b>	<b>--</b>	<b>--</b>	<b>10170.50</b>
<b>Earning Per Share before Exceptional Item</b>					
Basic EPS (in Rs.)	3.0	4.1	13.5	11.2	16.3
Diluted EPS (in Rs.)	3.0	4.0	13.5	11.1	16.1
<b>Earning Per Share after Exceptional Item</b>					
Basic EPS (in Rs.)	8.3	4.1	13.5	11.2	14.4
Diluted EPS (in Rs.)	8.3	4.0	13.5	11.1	14.2
<b>Total Public Shareholding*</b>					
Number of Shares	9,35,97,721	9,45,86,562	9,35,97,721	9,45,86,562	9,54,69,617
Percentage of Shareholding	58.13	58.93	58.13	58.93	59.34
<b>Promoters and Promoter Group Shareholding</b>					
<b>a) Pledged/Encumbered</b>					
Number Of Shares	40,80,328	--	40,80,328	--	--
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	6.12	--	6.12	--	--
- Percentage of shares (as a % of the total Share Capital of the company)	2.53	--	2.53	--	--
<b>b) Non-encumbered</b>					
Number Of Shares	6,25,68,112	--	6,25,68,112	--	--
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	93.88	--	93.88	--	--
- Percentage of shares (as a % of the total Share Capital of the company)	38.86	--	38.86	--	--

\* Total public shareholding as defined under Clause 40A of the Listing Agreement (excluding shares held by Global Depository Receipt holders)

(Rs. In Million)					
Particulars	3 Months Ended 31-03-09	Corresponding 3 Months in the Previous Year	Year to Date Figures for the Current 9 Months Period	Corresponding 9 Months in the Previous Year	Audited Previous Accounting Year Ended 30.06.08
<b>Segment Revenue</b>					
Geospatial / GIS	1562.44	1369.99	4600.60	3880.15	5305.52
Engineering Design	900.11	915.62	3053.99	2489.74	3477.00
Enterprise Information & Communication Technology	857.75	598.12	2746.57	1141.18	1939.62
Less: Inter segment revenue	--	--	--	--	--
<b>Net revenue from operations</b>	<b>3320.30</b>	<b>2883.73</b>	<b>10401.16</b>	<b>7511.07</b>	<b>10722.14</b>
Segment Profit/(loss) before depreciation, Interest & Tax					
Geospatial / GIS	636.85	537.37	1921.06	1536.09	2121.93
Engineering Design	318.83	352.70	1172.29	964.24	1357.71
Enterprise Information & Communication Technology	109.08	117.63	417.18	275.08	417.75
<b>TOTAL</b>	<b>1064.76</b>	<b>1007.70</b>	<b>3510.53</b>	<b>2775.41</b>	<b>3897.39</b>
Add: Other Income (not allocable)	81.13	105.25	326.03	303.98	486.18
Less: Interest (not allocable)	57.66	--	69.08	--	--
Less: Depreciation (not allocable)	497.53	353.15	1289.24	1004.26	1382.54
<b>Total Profit before Exceptional Item &amp; Tax</b>	<b>590.70</b>	<b>759.80</b>	<b>2478.24</b>	<b>2075.13</b>	<b>3001.03</b>
Notes on segment information: Segmental Capital employed: Fixed assets used in the company's business or liabilities contracted have not been identified to any particular reportable segments. The company believes that it is currently not practical to provide segment disclosures relating to total assets and liabilities.					

### Notes:

- The above results were taken on record by the Board of Directors of the Company at its meeting held on 21st April, 2009.
- Consolidated sales for the quarter-ended 31st March, 2009 has increased by 15.1 % and Consolidated net profit by 102.6% as compared to the corresponding quarter last year .
- Consolidated sales for the nine months ended 31st March, 2009 has increased by 38.5% and Consolidated net profit by 21.0% as compared to the corresponding nine months last year .
- The company has opted for accounting the exchange differences arising on reporting of long term foreign currency monetary items in line with Companies (Accounting Standards) Amendment Rules 2009 on Accounting Standard 11 (AS-11) notified by Government of India on March 31,2009. Accordingly the effect of exchange differences on FCCB,s/ECB's of the company is accounted by addition or deduction to the cost of the assets so far it relates to depreciable capital assets and in other cases by transfer to "Foreign Currency Monetary Items Translation Difference Account" to be amortised in subsequent period. Exchange difference recognized in the Profit & Loss Account up to last financial year ending June 30, 2008 relating to said long term liabilities in foreign currency has been adjusted against opening revenue reserve as provided in the rules. As a result of this change in accounting for exchange difference, Profit before exceptional item for the quarter and nine months ending March 31, 2009 is lower by Rs.118.70 millions with corresponding increase in Other expenses and Depreciation. The company has reversed foreign exchange revaluation loss amounting to Rs.840.09 millions on translation of FCCB liability of US\$ 150 million which was charged to Profit & Loss during July'08 to Dec'08 as an exceptional item. As a result the net profit for the quarter and nine months ending March 31,2009 is higher by Rs 721.39 millions.
- Provision for Taxation includes provision for current tax, deferred tax and fringe benefit tax
- During The quarter Promoters have increased their holdings by 28,01,905 shares constituting 1.74% of total issued capital, through creeping acquisition.
- There were 4 investor grievances at the beginning of the quarter ended 31<sup>st</sup> March, 2009. During the quarter, the Company received 5 grievances. 5 grievances were resolved and 4 are pending since these are subjudice.
- Previous quarter / year's figures are regrouped wherever necessary.
- In accordance with clause 41 of Listing agreement, the company has published consolidated financial results. The standalone financial results will, however, be made available to the Stock Exchanges where the company's securities are listed and will also be posted on the company's website [www.rolta.com](http://www.rolta.com).

Place : Mumbai  
Date : 21<sup>st</sup> April, 2009

Kamal K Singh  
Chairman & Managing Director