



ROLTA INDIA LIMITED

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www.rolta.com

ROLTA has been ranked in "Asia's Best 200 under a Billion \$ for 2006" by Forbes - Fourth time in last Six years.

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED DECEMBER 31, 2006

(Rs In Lacs)

Particulars	UNCONSOLIDATED RESULTS					CONSOLIDATED RESULTS				
	3 Months Ended 31.12.2006	Corresponding 3 Months in the Previous Year	Year to Date Figures for the Current 6 Months Period	Corresponding 6 Months in the Previous Year	Audited Previous Accounting Year Ended 30.06.06	3 Months Ended 31.12.2006	Corresponding 3 Months in the Previous Year	Year to Date Figures for the Current 6 Months Period	Corresponding 6 Months in the Previous Year	Audited Previous Accounting Year Ended 30.06.06
Net Sales/Income from Operations	14471.32	10975.61	27590.68	20026.43	45673.15	16810.26	13120.59	32272.56	24850.56	53490.03
Other Income	201.74	108.18	449.34	164.85	706.97	230.78	140.62	496.97	214.29	848.66
Total Income	14673.06	11083.79	28040.02	20191.28	46380.12	17041.04	13261.21	32769.53	25064.85	54338.69
Expenditure										
a. Inventory - (Increase) / Decrease	51.90	75.45	251.15	368.76	720.21	51.90	75.45	251.15	368.76	(383.87)
b. Materials including third party services	4358.92	2807.30	8085.77	4264.85	11842.62	4390.23	3533.02	8187.66	6127.35	14314.50
c. Staff Cost	2118.48	1689.46	4099.82	3312.79	6798.28	3990.30	2868.60	7874.44	5624.71	12212.17
d. Other Expenditure	1037.14	746.62	1973.71	1277.37	3001.10	1612.47	1311.60	3113.31	2586.14	5061.19
Total Expenditure	7566.44	5318.83	14410.45	9223.77	22362.21	10044.90	7788.67	19426.56	14706.96	31203.99
Interest	--	356.40	--	622.64	1403.96	4.25	371.77	33.03	649.49	1468.60
Depreciation	2356.35	1580.59	4475.81	3124.38	7221.55	2393.05	1658.55	4577.29	3278.41	7466.83
Profit before Tax (PBT)	4750.27	3827.97	9153.76	7220.49	15392.40	4598.84	3442.22	8732.65	6429.99	14199.27
Provision for Taxation	500.00	300.00	900.00	525.00	1450.89	504.90	305.40	906.90	534.47	1467.56
Net Profit after Tax (PAT)	4250.27	3527.97	8253.76	6695.49	13941.51	4093.94	3136.82	7825.75	5895.52	12731.71
Add/(Less) Minority Shares in Loss/(Profit)	--	--	--	--	--	--	--	--	--	--
Net Profit After Minority Interest	--	--	--	--	--	4093.94	3136.82	7825.75	5895.52	12731.71
Paid-up Equity Share Capital (F.V. Rs.10/- each)	7992.38	6369.27	7992.38	6369.27	7991.82	7992.38	6369.27	7992.38	6369.27	7991.82
Reserves excluding Revaluation Reserves	--	--	--	--	94269.24	--	--	--	--	86070.69
Basic EPS (in Rs.)	5.3	5.5	10.3	10.5	20.7	5.1	4.9	9.8	9.3	18.9
Diluted EPS (in Rs.)	5.3	5.5	10.3	10.5	20.6	5.1	4.9	9.8	9.3	18.8
Aggregate of Public Shareholding										
Number of Shares	39963185	32670508	39963185	32670508	35198028	39963185	32670508	39963185	32670508	35198028
Percentage of Shareholding	50.00%	51.29%	50.00%	51.29%	44.04%	50.00%	51.29%	50.00%	51.29%	44.04%

SEGMENT-WISE REVENUE AND RESULTS FOR THE QUARTER ENDED DECEMBER 31, 2006

Particulars	UNCONSOLIDATED RESULTS					CONSOLIDATED RESULTS				
	3 Months Ended 31.12.2006	Corresponding 3 Months in the Previous Year	Year to Date Figures for the Current 6 Months Period	Corresponding 6 Months in the Previous Year	Audited Previous Accounting Year Ended 30.06.06	3 Months Ended 31.12.2006	Corresponding 3 Months in the Previous Year	Year to Date Figures for the Current 6 Months Period	Corresponding 6 Months in the Previous Year	Audited Previous Accounting Year Ended 30.06.06
Segment Revenue										
CAD/CAM/GIS Solutions & Services	12919.37	10140.10	24890.95	18641.85	42423.88	14745.11	11832.65	28366.71	22703.99	48247.06
eBusiness Solutions & Services	1551.95	835.51	2699.73	1384.58	3249.27	2065.15	1287.94	3905.85	2146.57	5242.97
Less: Inter segment revenue	--	--	--	--	--	--	--	--	--	--
Net revenue from operations	14471.32	10975.61	27590.68	20026.43	45673.15	16810.26	13120.59	32272.56	24850.56	53490.03
Segment Profit/(loss) before depreciation, Interest & Tax										
CAD/CAM/GIS Solutions & Services	6410.76	5385.63	12301.59	10426.60	22278.21	5979.26	4999.52	11397.02	9579.05	20675.25
eBusiness Solutions & Services	494.12	271.15	878.64	376.06	1032.73	786.10	332.40	1448.98	564.55	1610.79
TOTAL	6904.88	5656.78	13180.23	10802.66	23310.94	6765.36	5331.92	12846.00	10143.60	22286.04
Add: Other Income (not allocable)	201.74	108.18	449.34	164.85	706.97	230.78	140.62	496.97	214.29	848.66
Less: Interest (not allocable)	--	356.40	--	622.64	1403.96	4.25	371.77	33.03	649.49	1468.60
Less: Depreciation (not allocable)	2356.35	1580.59	4475.81	3124.38	7221.55	2393.05	1658.55	4577.29	3278.41	7466.83
Total Profit before Tax	4750.27	3827.97	9153.76	7220.49	15392.40	4598.84	3442.22	8732.65	6429.99	14199.27

Notes on segment information:

Segmental Capital employed: Fixed assets used in the company's business or liabilities contracted have not been identified to any particular reportable segments. The company believes that it is currently not practical to provide segment disclosures relating to total assets and liabilities.

Notes:

- The above results were taken on record by the Board of Directors of the Company at its meeting held on 24th January 2007.
- Consolidated Sales for the quarter ended 31st December, 2006 has increased by 28.1% year-on-year (Y-o-Y) and by 8.7% quarter-on-quarter (Q-o-Q).
- Consolidated Net Profit for the quarter ended 31st December, 2006 has increased by 30.5% year-on-year (Y-o-Y) and by 9.7% quarter-on-quarter (Q-o-Q).
- The paid up equity share capital of the company has increased from Rs.6369.27 lacs as on 31.12.2005 to Rs.7992.38 lacs as on 31.12.2006 on account of issue of GDRs of Rs.1607.14 lacs which are listed on London Stock Exchange & issue of shares in ESOP of Rs.15.97 lacs.
- Pursuant to revised Accounting Standard (AS-15) on "Employee Benefits" issued by the Institute of Chartered Accountants of India, which became effective from 1st April 2006, appropriate provisions have been made for the quarter ended 31.12.2006. The consequent impact on staff cost for the quarter ended 31.12.2006 is not material. The effect of transitional provisions relating to previous years will be adjusted against opening revenue reserves at the year end.
- Provision for Taxation includes provision for current tax, deferred tax and fringe benefit tax
- There were 4 investor grievances at the beginning of the quarter ended December 31, 2006. During the quarter, the Company received 30 grievances. 31 grievances were resolved and 3 are pending since the same are subjudice.
- The term "Aggregate public shareholding" does not include promoters, promoter group and shares which are held by custodians and against which depository receipts are issued overseas.
- Previous quarter / year's figures are regrouped wherever necessary.

Place : **Mumbai**
Date : **24th January 2007**

Kamal K Singh
Chairman & Managing Director