



# ROLTA INDIA LIMITED

Regd. Office : Rolta Tower A, Rolta Technology Park, MIDC, Andheri (East), Mumbai - 400 093 [www.rolta.com](http://www.rolta.com)

## ANNUAL AUDITED UNCONSOLIDATED FINANCIAL RESULTS FOR THE YEAR ENDED 30<sup>TH</sup> JUNE 2010 (Rs. In Million)

Particulars	Quarter Ended 30.06.10	Quarter Ended 30.06.09	12 Months Ended 30.06.10	12 Months Ended 30.06.09
Net Sales/Income from Operations	3,356.51	2,257.22	11,704.41	9,466.91
<b>Total Income</b>	<b>3,356.51</b>	<b>2,257.22</b>	<b>11,704.41</b>	<b>9,466.91</b>
<b>Expenditure</b>				
a. Inventory - (Increase) / Decrease	(38.75)	24.73	65.75	109.66
b. Material / subcontract Cost	962.66	298.08	2,511.56	1,599.24
c. Staff Cost	291.43	312.09	1,714.53	1,774.16
d. Depreciation	693.96	567.37	2,594.16	1,792.40
e. Other Expenditure	251.13	187.35	726.64	660.88
<b>Total Expenditure</b>	<b>2,160.43</b>	<b>1,389.62</b>	<b>7,612.64</b>	<b>5,936.34</b>
<b>Profit From Operations Before Other Income ,Interest &amp; Exceptional Item</b>	<b>1,196.08</b>	<b>867.60</b>	<b>4,091.77</b>	<b>3,530.57</b>
Other Income	63.89	360.78	294.29	696.62
<b>Profit before Interest &amp; Exceptional Item</b>	<b>1,259.97</b>	<b>1,228.38</b>	<b>4,386.06</b>	<b>4,227.19</b>
Interest	111.94	52.95	386.04	110.95
<b>Profit / (Loss) before Exceptional Item &amp; Tax</b>	<b>1,148.03</b>	<b>1,175.43</b>	<b>4,000.02</b>	<b>4,116.24</b>
Exceptional Item :				
<b>Profit after Exceptional Item before Tax</b>	<b>1,148.03</b>	<b>1,175.43</b>	<b>4,000.02</b>	<b>4,116.24</b>
Provision for Taxation	113.00	100.00	395.00	393.00
<b>Net Profit after Exceptional Item &amp; Tax</b>	<b>1,035.03</b>	<b>1,075.43</b>	<b>3,605.02</b>	<b>3,723.24</b>
Paid-up Equity Share Capital (F.V. Rs.10/- each)	1,611.95	1,610.07	1,611.95	1,610.07
<b>Reserves excluding Revaluation Reserves</b>	--	--	<b>17,431.31</b>	<b>14,659.20</b>
<b>Earning Per Share before &amp; after Exceptional Item</b>				
Basic EPS (in Rs.)	6.4	6.7	22.4	23.1
Diluted EPS (in Rs.)	6.4	6.7	22.2	23.1
<b>Total Public Shareholding</b>				
Number of Shares	9,16,81,979	9,31,18,416	9,16,81,979	9,31,18,416
Percentage of Shareholding	56.88	57.84	56.88	57.84
<b>Promoters and Promoter Group Shareholding</b>				
<b>a) Pledged/Encumbered</b>				
Number Of Shares	39,80,328	40,80,328	39,80,328	40,80,328
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	5.89	6.04	5.89	6.04
- Percentage of shares (as a % of the total Share Capital of the company)	2.47	2.53	2.47	2.53
<b>b) Non-encumbered</b>				
Number Of Shares	6,36,11,517	6,35,01,317	6,36,11,517	6,35,01,317
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	94.11	93.96	94.11	93.96
- Percentage of shares (as a % of the total Share Capital of the company)	39.46	39.44	39.46	39.44

## SEGMENT-WISE REVENUE AND RESULTS FOR THE YEAR ENDED 30<sup>TH</sup> JUNE, 2010 (Rs. In Million)

Particulars	Quarter Ended 30.06.10	Quarter Ended 30.06.09	12 Months Ended 30.06.10	12 Months Ended 30.06.09
<b>Segment Revenue</b>				
Enterprise Geospatial and Defense Solutions (EGDS)	2,002.10	1,582.06	7,243.00	5,767.71
Engineering Design and Operation Solutions (EDOS)	1,121.25	641.13	3,347.05	3,380.13
Enterprise IT Solutions (EITS)	233.16	34.03	1,114.36	319.07
Less: Inter segment revenue	--	--	--	--
<b>Net revenue from operations</b>	<b>3,356.51</b>	<b>2,257.22</b>	<b>1,1704.41</b>	<b>9,466.91</b>
Segment Profit/(loss) before depreciation, Interest & Tax				
Enterprise Geospatial and Defense Solutions (EGDS)	1,,137.61	1,102.59	4,292.52	3,407.64
Engineering Design and Operation Solutions (EDOS)	627.56	321.65	1,750.45	1,807.66
Enterprise IT Solutions (EITS)	124.87	10.73	642.96	107.67
<b>TOTAL</b>	<b>1,890.04</b>	<b>1,434.97</b>	<b>6,685.93</b>	<b>5,322.97</b>
Add: Other Income (not allocable)	63.89	360.78	294.29	696.62
Less: Interest (not allocable)	111.94	52.95	386.04	110.95
Less: Depreciation (not allocable)	693.96	567.37	2,594.16	1,792.40
<b>Total Profit before Exceptional Item &amp; Tax</b>	<b>1,148.03</b>	<b>1,175.43</b>	<b>4,000.02</b>	<b>4,116.24</b>
<b>Notes on segment information:</b> Segmental Capital employed: Fixed assets used in the company's business or liabilities contracted have not been identified to any particular reportable segments. The company believes that it is currently not practical to provide segment disclosures relating to total assets and liabilities.				

### Notes:

- The above results were taken on record by the Board of Directors of the Company at its meeting held on 10<sup>th</sup> August, 2010
- The Board of Directors has recommended a dividend of Rs.3.25/- per share for the FY 2009-2010.
- Provision for Taxation includes provision for current tax, deferred tax.
- There were 4 investor grievances at the beginning of the quarter ended 30th June, 2010. During the quarter, the Company received 2 grievances. 2 grievances were resolved and 4 are pending since these are subjudice.
- Previous quarter / year's figures are regrouped wherever necessary.
- The Audited Standalone statement of assets and liabilities is as under

(Rs. In Million)

Particulars	Year ended on	
	30.06.10	30.06.09
<b>Shareholders' Funds</b>		
Share Capital	1,611.95	1,610.07
Reserves & Surplus	17,431.31	14,659.20
<b>Loan Funds</b>		
Secured Loans	6,465.56	3,537.11
Unsecured Loan (FCCBs)	5,501.66	6,109.04
Deferred Tax Liability	424.18	478.94
<b>Total</b>	<b>31,434.66</b>	<b>26,394.36</b>
Fixed Assets ( including CWIP )	18,407.61	14,669.08
Investments	6,163.95	5,132.02
Foreign Currency Monetary Item Translation Difference Account	36.32	154.32
<b>Current Assets, Loans And Advances</b>		
a) Inventories	38.75	104.52
b) Sundry Debtors	6,158.62	5,865.95
c) Cash & Bank Balances	393.72	1,210.94
d) Other Current Assets	224.27	175.13
e) Loans & Advances	2,363.86	1,213.89
Less : Current Liabilities And Provisions	2,352.44	2,131.49
<b>Net Current Assets</b>	<b>6,826.78</b>	<b>6,438.94</b>
<b>Total</b>	<b>31,434.66</b>	<b>26,394.36</b>