



ROLTA INDIA LIMITED

Regd. Office : Rolta Tower A, Rolta Technology Park, MIDC, Andheri (East), Mumbai - 400 093 www.rolta.com

UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED MARCH 31, 2011

(Rs. In Millions)

| Particulars | 3 Months Ended 31-03-11 | Corresponding 3 Months in the Previous Year | Year to Date Figures for the Current 9 Month Period | Corresponding 9 Months in the Previous Year | Audited Previous Accounting Year Ended 30.06.10 |
|--|-------------------------|---|---|---|---|
| Net Sales/Income from Operations | 4,603.40 | 3,945.62 | 13,290.71 | 11,206.08 | 15,326.70 |
| Total Income | 4,603.40 | 3,945.62 | 13,290.71 | 11,206.08 | 15,326.70 |
| Expenditure | | | | | |
| a. Inventory - (Increase) / Decrease | -- | 59.82 | 38.77 | 104.57 | 65.75 |
| b. Material / subcontract Cost | 1,001.92 | 801.61 | 2,702.04 | 2,098.65 | 2,854.43 |
| c. Staff Cost | 1,321.05 | 1,203.21 | 3,907.92 | 3,680.64 | 4,993.63 |
| d. Depreciation | 844.56 | 672.80 | 2,413.79 | 1,963.47 | 2,679.10 |
| e. Other Expenditure | 448.20 | 389.36 | 1,373.46 | 1,153.22 | 1,642.66 |
| Total Expenditure | 3,615.73 | 3,126.80 | 10,435.98 | 9,000.45 | 12,235.57 |
| Profit From Operations Before Other Income ,Interest & Exceptional Item | 987.67 | 818.82 | 2,854.73 | 2,205.63 | 3,091.13 |
| Other Income | 107.54 | 60.17 | 184.30 | 238.88 | 279.28 |
| Profit before Interest & Exceptional Item | 1,095.21 | 878.99 | 3,039.03 | 2,444.51 | 3,370.41 |
| Interest | 155.57 | 100.86 | 432.38 | 298.59 | 418.96 |
| Profit / (Loss) before Exceptional Item & Tax | 939.64 | 778.13 | 2,606.65 | 2,145.92 | 2,951.45 |
| Exceptional Item : | | | | | |
| Profit on sale of investment in joint venture | -- | -- | 1,036.47 | -- | -- |
| Profit after Exceptional Item before Tax | 939.64 | 778.13 | 3,643.12 | 2,145.92 | 2,951.45 |
| Provision for Taxation | 100.00 | 108.89 | 515.18 | 291.28 | 405.53 |
| Net Profit after Exceptional Item & Tax | 839.64 | 669.24 | 3,127.94 | 1,854.64 | 2,545.92 |
| Add/(Less) Minority Share in Loss/(Profit) | 0.77 | 1.80 | 1.99 | 5.44 | 5.41 |
| Net Profit After Tax, Minority Interest & Exceptional Item | 840.41 | 671.04 | 3,129.93 | 1,860.08 | 2,551.33 |
| Paid-up Equity Share Capital (F.V. Rs.10/- each) | 1,613.04 | 1,611.78 | 1,613.04 | 1,611.78 | 1,611.95 |
| Reserves excluding Revaluation Reserves | -- | -- | -- | -- | 14,341.24 |
| Earning Per Share before Exceptional Item | | | | | |
| Basic EPS (in Rs.) | 5.2 | 4.2 | 14.7 | 11.5 | 15.8 |
| Diluted EPS (in Rs.) | 5.2 | 4.1 | 14.6 | 11.5 | 15.7 |
| Earning Per Share after Exceptional Item | | | | | |
| Basic EPS (in Rs.) | 5.2 | 4.2 | 19.4 | 11.5 | 15.8 |
| Diluted EPS (in Rs.) | 5.2 | 4.1 | 19.3 | 11.5 | 15.7 |
| Total Public Shareholding | | | | | |
| Number of Shares | 9,37,02,051 | 9,26,95,077 | 9,37,02,051 | 9,26,95,077 | 9,16,81,979 |
| Percentage of Shareholding | 58.09 | 57.51 | 58.09 | 57.51 | 56.88 |
| Promoters and Promoter Group Shareholding | | | | | |
| a) Pledged/Encumbered | | | | | |
| Number Of Shares | 39,05,000 | 39,80,328 | 39,05,000 | 39,80,328 | 39,80,328 |
| - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 5.78 | 5.89 | 5.78 | 5.89 | 5.89 |
| - Percentage of shares (as a % of the total Share Capital of the company) | 2.42 | 2.47 | 2.42 | 2.47 | 2.47 |
| b) Non-encumbered | | | | | |
| Number Of Shares | 6,36,97,045 | 6,36,11,517 | 6,36,97,045 | 6,36,11,517 | 6,36,11,517 |
| - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 94.22 | 94.11 | 94.22 | 94.11 | 94.11 |
| - Percentage of shares (as a % of the total Share Capital of the company) | 39.49 | 39.47 | 39.49 | 39.47 | 39.46 |

SEGMENT-WISE REVENUE AND RESULTS FOR THE QUARTER ENDED MARCH 31, 2011

(Rs. In Millions)

| PARTICULARS | 3 Months Ended 31-03-11 | Corresponding 3 Months in the Previous Year | Year to Date Figures for the Current 9 Months Period | Corresponding 9 Months in the Previous Year | Audited Previous Accounting Year Ended 30.06.10 |
|--|-------------------------|---|--|---|---|
| Segment Revenue | | | | | |
| Enterprise Geospatial and Defense Solutions (EGDS) | 2,440.70 | 1,967.28 | 6,844.01 | 5,545.12 | 7,623.07 |
| Enterprise Design and Operation Solutions (EDOS) | 1,008.55 | 1,017.10 | 3,181.15 | 2,850.43 | 3,924.70 |
| Enterprise IT Solutions (EITS) | 1,154.15 | 961.24 | 3,265.55 | 2,810.53 | 3,778.93 |
| Less: Inter segment revenue | -- | -- | -- | -- | -- |
| Net revenue from operations | 4,603.40 | 3,945.62 | 13,290.71 | 11,206.08 | 1,5326.70 |
| Segment Profit/(loss) before depreciation, Interest & Tax | | | | | |
| Enterprise Geospatial and Defense Solutions (EGDS) | 1,287.06 | 953.58 | 3,598.17 | 2,668.49 | 3,738.39 |
| Enterprise Design and Operation Solutions (EDOS) | 403.09 | 408.77 | 1,278.03 | 1,127.95 | 1,545.99 |
| Enterprise IT Solutions (EITS) | 142.08 | 129.27 | 392.32 | 372.66 | 485.86 |
| TOTAL | 1,832.23 | 1,491.62 | 5,268.52 | 4,169.10 | 5,770.24 |
| Add:Other Income (not allocable) | 107.54 | 60.17 | 184.30 | 238.88 | 279.28 |
| Less: Interest (not allocable) | 155.57 | 100.86 | 432.38 | 298.59 | 418.96 |
| Less: Depreciation (not allocable) | 844.56 | 672.80 | 2,413.79 | 1,963.47 | 2,679.10 |
| Total Profit before Exceptional Item & Tax | 939.64 | 778.13 | 2,606.65 | 2,145.92 | 2,951.45 |
| Notes on segment information: Segmental Capital employed: Fixed assets used in the company's business or liabilities contracted have not been identified to any particular reportable segments. The company believes that it is currently not practical to provide segment disclosures relating to total assets and liabilities. | | | | | |

Notes:

- The above results were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 6th May, 2011 and have undergone "Limited Review" by the Statutory Auditors of the Company.
- The results for Q3 FY – 11 does not include the results of Shaw Rolta Limited- Joint Venture as the Company has sold its 50% share to its joint venture partner, Stone & Webster, Inc. – a subsidiary of The Shaw Group, Inc The effective date of this transaction was December 31, 2010, therefore the results of current Quarter are not strictly comparable with previous Quarter.
- Consolidated Revenue for Q3 FY-11 at Rs.4,603.40 Mn against Rs. 3,945.62 Mn in Q3 FY-10, registering a Y-o-Y growth of 16.7 % and Q-o-Q growth of 4.3%.
- Consolidated EBITDA for Q3 FY-11 at Rs.1,832.23 Mn against Rs.1,491.62 Mn in Q3 FY-10, registering a Y-o-Y growth of 22.8% and Q-o-Q growth of 5.4%.
- Consolidated Net Profit for Q3 FY-11 at Rs. 840.41 Mn against Rs. 671.04 Mn in Q3 FY-10 registering a Y-o-Y growth of 25.3% and Q-o-Q growth of 7.6%.
- Consolidated Revenue for Nine months FY-11 at Rs. 13,290.71 Mn against Rs. 11,206.08 Mn in nine months FY-10, registering a Y-o-Y growth of 18.6 % .
- Consolidated EBITDA for Nine months FY-11 at Rs.5,268.52 Mn against Rs.4,169.10 Mn in nine months FY-10, registering a Y-o-Y growth of 26.4%.
- Consolidated Net Profit (including exceptional item) for Nine months FY-11 at Rs.3,129.93 Mn against Rs. 1,860.08 Mn in nine months FY-10 registering a Y-o-Y growth of 68.3%.
- In accordance with clause 41 of Listing agreement, the company has published consolidated financial results. Standalone Revenue, Profit after exceptional item and tax for the Q3 F.Y.11 is Rs. 3,707.52 Mn., and Rs.1,008.40 Mn. respectively and for Nine months FY-11 Rs. 10,552.96 Mn., Rs.3,924.23 Mn respectively. The standalone financial results will, however, be made available to the Stock Exchanges where the company's securities are listed and will also be posted on the company's website www.rolta.com
- Provision for Taxation includes provision for current tax and deferred tax.
- There were 4 investor grievances at the beginning of the quarter ended 31st March, 2011. During the quarter, the Company received 17 grievances. 19 grievances were resolved and 2 are pending since these are subjudice .
- Previous quarter / year's figures are regrouped wherever necessary.

Place : Mumbai
Date : 6th May, 2011

Kamal K Singh
Chairman & Managing Director