



ROLTA INDIA LIMITED

Regd. Office : Rolta Tower A, Rolta Technology Park, MIDC, Andheri (East), Mumbai - 400 093 www.rolta.com

UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED SEPTEMBER 30, 2010

SEGMENT-WISE REVENUE AND RESULTS FOR THE QUARTER ENDED SEPTEMBER 30, 2010

Particulars	(Rs. In Million)		
	Quarter Ended 30.09.10	Quarter Ended 30.09.09	Audited Previous Accounting Year Ended 30.06.10
Net Sales/Income from Operations	4275.84	3504.91	15326.70
Total Income	4275.84	3504.91	15326.70
Expenditure			
a. Inventory - (Increase) / Decrease	38.77	19.80	65.75
b. Material / subcontract Cost	776.41	526.35	2854.43
c. Staff Cost	1271.85	1299.36	4993.63
d. Depreciation	763.48	621.00	2679.10
e. Other Expenditure	491.64	404.63	1642.66
Total Expenditure	3342.15	2871.14	12235.57
Profit From Operations Before Other Income ,Interest & Exceptional Item	933.69	633.77	3,091.13
Other Income	55.19	99.07	279.28
Profit before Interest & Exceptional Item	988.88	732.84	3370.41
Interest	126.87	83.23	418.96
Profit / (Loss) before Exceptional Item & Tax	862.01	649.61	2951.45
Exceptional Item :	--	--	--
Profit after Exceptional Item before Tax	862.01	649.61	2951.45
Provision for Taxation	115.00	90.29	405.53
Net Profit after Exceptional Item & Tax	747.01	559.32	2545.92
Add/(Less) Minority Share in Loss/(Profit)	0.75	1.83	5.41
Net Profit After Tax, Minority Interest & Exceptional Item	747.76	561.15	2551.33
Paid-up Equity Share Capital (F.V. Rs.10/- each)	1612.80	1610.21	1611.95
Reserves excluding Revaluation Reserves	--	--	14341.24
Earning Per Share before& after Exceptional Item			
Basic EPS (in Rs.)	4.6	3.5	15.8
Diluted EPS (in Rs.)	4.6	3.5	15.7
Total Public Shareholding			
Number of Shares	9,36,88,251	9,32,12,266	9,16,81,979
Percentage of Shareholding	58.09	57.89	56.88
Promoters and Promoter Group Shareholding			
a) Pledged/Encumbered			
Number Of Shares	39,80,328	40,80,328	39,80,328
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	5.89	6.04	5.89
- Percentage of shares (as a % of the total Share Capital of the company)	2.47	2.53	2.47
b) Non-encumbered			
Number Of Shares	6,36,11,517	6,35,01,317	6,36,11,517
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	94.11	93.96	94.11
- Percentage of shares (as a % of the total Share Capital of the company)	39.44	39.44	39.46

PARTICULARS	(Rs. In Million)		
	Quarter Ended 30.09.10	Quarter Ended 30.09.09	Audited Previous Accounting Year Ended 30.06.10
Segment Revenue			
Enterprise Geospatial and Defense Solutions (EGDS)	2153.84	1709.95	7623.07
Enterprise Design and Operation Solutions (EDOS)	1081.60	882.43	3924.70
Enterprise IT Solutions (EITS)	1040.40	912.53	3778.93
Less: Inter segment revenue	--	--	--
Net revenue from operations	4275.84	3504.91	15326.70
Segment Profit/(loss) before depreciation, Interest & Tax			
Enterprise Geospatial and Defense Solutions (EGDS)	1138.87	800.37	3738.39
Enterprise Design and Operation Solutions (EDOS)	434.80	338.00	1545.99
Enterprise IT Solutions (EITS)	123.50	116.40	485.85
TOTAL	1697.17	1254.77	5770.23
Add: Other Income (not allocable)	55.19	99.07	279.28
Less: Interest (not allocable)	126.87	83.23	418.96
Less: Depreciation (not allocable)	763.48	621.00	2679.10
Total Profit before Exceptional Item & Tax	862.01	649.61	2951.45
Notes on segment information: Segmental Capital employed: Fixed assets used in the company's business or liabilities contracted have not been identified to any particular reportable segments. The company believes that it is currently not practical to provide segment disclosures relating to total assets and liabilities.			

Notes:

- The above results were taken on record by the Board of Directors of the Company at its meeting held on 25th October 2010.
- Consolidated Revenue for Q1 FY-11 at Rs. 4275.84 Mn against Rs. 3504.91 Mn in Q1 FY-10, registering a Y-o-Y growth of 22.0 % and Q-o-Q growth of 3.8%.
- Consolidated EBITDA for Q1 FY-11 at Rs.1697.17 Mn against Rs.1254.77 Mn in Q1 FY-10, registering a Y-o-Y growth of 35.3% and Q-o-Q growth of 6.0%.
- Consolidated Net Profit for Q1 FY-11 at Rs. 747.76 Mn against Rs. 561.15 Mn in Q1 FY-10 registering a Y-o-Y growth of 33.2% and Q-o-Q growth of 8.2%.
- In accordance with clause 41 of Listing agreement, the company has published consolidated financial results. Standalone Revenue, Profit before tax and Profit after tax for the Q1 F.Y.11 is Rs. 3294.84 Mn., Rs.1081.33 Mn. and Rs. 966.33 Mn. Respectively.. The standalone financial results will, however, be made available to the Stock Exchanges where the company's securities are listed and will also be posted on the company's website www.rolta.com
- Provision for Taxation includes provision for current tax and deferred tax.
- There were 4 investor grievances at the beginning of the quarter ended 30th September, 2010. During the quarter, the Company received 6 grievances. 8 grievances were resolved and 2 are pending since these are subjudice.
- Previous quarter / year's figures are regrouped wherever necessary.

Place : Mumbai
Date : 25th October, 2010

Kamal K Singh
Chairman & Managing Director