

**UNAUDITED FINANCIAL RESULTS
FOR THE QUARTER ENDED DECEMBER 31, 2009**

**CONSOLIDATED FINANCIAL RESULTS (Rs in Millions)
CONSOLIDATED FINANCIAL RESULTS (\$ in Millions)**



ROLTA INDIA LIMITED

Regd. Office : Rolta Tower A, Rolta Technology Park, MIDC, Andheri (East), Mumbai - 400 093

www.rolta.com

UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED DECEMBER 31, 2009

(Rs. In Million)

Particulars	3 Months Ended 31-12-09	Corresponding 3 Months in the Previous Year	Year to Date Figures for the Current 6 Months Period	Corresponding 6 Months in the Previous Year	Audited Previous Accounting Year Ended 30.06.09
Net Sales/Income from Operations	3755.55	3619.44	7260.46	7080.86	13728.13
Total Income	3755.55	3619.44	7260.46	7080.86	13728.13
Expenditure					
a. Inventory - (Increase) / Decrease	24.95	35.12	44.75	59.62	109.66
b. Material / subcontract Cost	679.79	586.87	1206.14	1173.44	1858.28
c. Staff Cost	1268.87	1357.81	2568.23	2656.59	5486.66
d. Depreciation	669.67	413.14	1290.67	791.72	1867.12
e. Other Expenditure	359.23	378.49	763.86	745.38	1638.26
Total Expenditure	3002.51	2771.43	5873.65	5426.75	10959.98
Profit From Operations Before Other Income, Interest & Exceptional Item	753.04	848.01	1386.81	1654.11	2768.15
Other Income	79.64	95.09	178.71	244.85	690.44
Profit before Interest & Exceptional Item	832.68	943.10	1565.52	1898.96	3458.59
Interest	114.50	11.42	197.73	11.42	125.84
Profit / (Loss) before Exceptional Item & Tax	718.18	931.68	1367.79	1887.54	3332.75
Exceptional Item :					
Notional Exchange (Loss)/Gain on revaluation of FCCBs	--	(226.59)	--	(840.09)	--
Profit after Exceptional Item before Tax	718.18	705.09	1367.79	1047.45	3332.75
Provision for Taxation	92.10	101.44	182.39	206.54	401.85
Net Profit after Exceptional Item & Tax	626.08	603.65	1185.40	840.91	2930.90
Add/(Less) Minority Share in Loss/(Profit)	1.81	1.93	3.64	3.72	7.38
Net Profit After Tax, Minority Interest & Exceptional Item	627.89	605.58	1189.04	844.63	2938.28
Paid-up Equity Share Capital (F.V. Rs.10/- each)	1610.50	1609.35	1610.50	1609.35	1610.07
Reserves excluding Revaluation Reserves	--	--	--	--	12626.27
Earning Per Share before Exceptional Item					
Basic EPS (in Rs.)	3.9	5.2	7.4	10.5	18.3
Diluted EPS (in Rs.)	3.9	5.2	7.3	10.4	18.2
Earning Per Share after Exceptional Item					
Basic EPS (in Rs.)	3.9	3.8	7.4	5.3	18.3
Diluted EPS (in Rs.)	3.9	3.8	7.3	5.2	18.2
Total Public Shareholding*					
Number of Shares	9,33,51,487	9,55,88,559	9,33,51,487	9,55,88,559	9,31,18,416
Percentage of Shareholding	57.96	59.40	57.96	59.40	57.84
Promoters and Promoter Group Shareholding					
a) Pledged/Encumbered					
Number Of Shares	39,80,328	--	39,80,328	--	40,80,328
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	5.89	--	5.89	--	6.04
- Percentage of shares (as a % of the total Share Capital of the company)	2.47	--	2.47	--	2.53
b) Non-encumbered					
Number Of Shares	6,36,11,517	--	6,36,11,517	--	6,35,01,317
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	94.11	--	94.11	--	93.96
- Percentage of shares (as a % of the total Share Capital of the company)	39.50	--	39.50	--	39.44

* Total public shareholding as defined under Clause 40A of the Listing Agreement (excluding shares held by Global Depository Receipt holders)

SEGMENT-WISE REVENUE AND RESULTS FOR THE QUARTER ENDED DECEMBER 31, 2009

(Rs. In Million)

Particulars	3 Months Ended 31-12-09	Corresponding 3 Months in the Previous Year	Year to Date Figures for the Current 6 Months Period	Corresponding 6 Months in the Previous Year	Audited Previous Accounting Year Ended 30.06.09
Segment Revenue					
Enterprise Geospatial Information Solutions(EGIS)	1867.89	1548.55	3577.84	3038.18	6195.50
Enterprise Design and Operation Solutions(EDOS)	950.90	1093.85	1833.33	2153.91	3915.31
Enterprise IT Solutions(EITS)	936.76	977.04	1849.29	1888.77	3617.32
Less: Inter segment revenue	--	--	--	--	--
Net revenue from operations	3755.55	3619.44	7260.46	7080.86	13728.13
Segment Profit/(loss) before depreciation, Interest & Tax					
Enterprise Geospatial Information Solutions(EGIS)	914.54	667.13	1714.91	1284.26	2621.03
Enterprise Design and Operation Solutions(EDOS)	381.18	435.81	719.18	853.47	1487.31
Enterprise IT Solutions(EITS)	126.99	158.21	243.39	308.10	526.93
TOTAL	1422.71	1261.15	2677.48	2445.83	4635.27
Add:Other Income (not allocable)	79.64	95.09	178.71	244.85	690.44
Less: Interest (not allocable)	114.50	11.42	197.73	11.42	125.84
Less: Depreciation (not allocable)	669.67	413.14	1290.67	791.72	1867.12
Total Profit before Exceptional Item & Tax	718.18	931.68	1367.79	1887.54	3332.75

Notes on segment information:

Segmental Capital employed: Fixed assets used in the company's business or liabilities contracted have not been identified to any particular reportable segments. The company believes that it is currently not practical to provide segment disclosures relating to total assets and liabilities.

Notes:

- The above results were taken on record by the Board of Directors of the Company at its meeting held on 21st, January 2010.
- Consolidated Revenue for Q2 FY-10 at Rs. 3755.55 million against Rs. 3504.91 million in Q1 FY-10, registering a Q-o-Q growth of 7.2%.
- Consolidated EBITDA for Q2 FY-10 at Rs.1422.71 million against Rs.1254.77 million in Q1 FY-10, registering a Q-o-Q growth of 13.4%.
- Consolidated Net Profit for Q2 FY-10 at Rs. 627.89 million against Rs. 561.15 million in Q1 FY-10 registering a Q-o-Q growth of 11.9%
- During the quarter the Company has further repurchased Foreign Currency Convertible Bonds's (FCCB's), amounting to US \$ 15.0 Million (accreted value US \$ 17.8 Million) at a discount of 15.25% resulting in a gain of US \$ 2.80 Million (approx Rs.130.0 million) which has been appropriated into other income (Rs. 4.0 million) & Reserves (Rs.126.0 million). The aggregate accreted value of all repurchase of FCCB's till date is US \$ 61.47 million (Face Value \$ 53.31 million) and total amount paid aggregates US\$ 47.75 million resulting in a gain of US \$ 13.72 million (approx Rs 665.0 million) giving an average discount of 22.3% to the accreted value on all buybacks.
- Provision for Taxation includes provision for current tax and deferred tax.
- There were 4 investor grievances at the beginning of the quarter ended 31st December, 2009. During the quarter, the Company received 9 grievances. 9 grievances were resolved and 4 are pending since these are subjudice.
- Previous quarter / year's figures are regrouped wherever necessary.
- In accordance with clause 41 of Listing agreement, the company has published consolidated financial results. The standalone financial results will, however, be made available to the Stock Exchanges where the company's securities are listed and will also be posted on the company's website www.rolta.com.

Place : Mumbai
Date : 21st January, 2010

Kamal K Singh
Chairman & Managing Director



ROLTA INDIA LIMITED

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UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED DECEMBER 31, 2009

(US \$ in Million)

Particulars	3 Months Ended 31-12-09	Corresponding 3 Months in the Previous Year	Year to Date Figures for the Current 6 Months Period	Corresponding 6 Months in the Previous Year	Audited Previous Accounting Year Ended 30.06.09
Net Sales/Income from Operations	80.45	74.70	155.54	146.15	286.78
Total Income	80.45	74.70	155.54	146.15	286.78
Expenditure					
a. Inventory - (Increase) / Decrease	0.53	0.72	0.96	1.23	2.29
b. Material / subcontract Cost	14.56	12.11	25.84	24.22	38.82
c. Staff Cost	27.18	28.02	55.02	54.83	114.62
d. Depreciation	14.35	8.53	27.65	16.34	39.00
e. Other Expenditure	7.70	7.81	16.36	15.38	34.22
Total Expenditure	64.32	57.19	125.83	112.00	228.95
Profit From Operations Before Other Income, Interest & Exceptional Item	16.13	17.51	29.71	34.15	57.83
Other Income	1.71	1.96	3.83	5.05	14.42
Profit before Interest & Exceptional Item	17.84	19.47	33.54	39.20	72.25
Interest	2.45	0.24	4.24	0.24	2.63
Profit / (Loss) before Exceptional Item & Tax	15.39	19.23	29.30	38.96	69.62
Exceptional Item :					
Notional Exchange (Loss)/Gain on revaluation of FCCBs	--	(4.68)	--	(17.34)	--
Profit after Exceptional Item before Tax	15.39	14.55	29.30	21.62	69.62
Provision for Taxation	1.97	2.09	3.91	4.26	8.39
Net Profit after Exceptional Item & Tax	13.42	12.46	25.39	17.36	61.23
Add/(Less) Minority Share in Loss/(Profit)	0.04	0.04	0.08	0.08	0.15
Net Profit After Tax, Minority Interest & Exceptional Item	13.46	12.50	25.47	17.44	61.38
Paid-up Equity Share Capital (F.V. Rs.10/- each)					
Reserves excluding Revaluation Reserves	--	--	--	--	263.76
Earning Per Share before Exceptional Item					
Basic EPS (in US \$)	0.08	0.11	0.16	0.22	0.38
Diluted EPS (in US \$)	0.08	0.11	0.16	0.21	0.38
Earning Per Share after Exceptional Item					
Basic EPS (in US \$)	0.08	0.08	0.16	0.11	0.38
Diluted EPS (in US \$)	0.08	0.08	0.16	0.11	0.38
Total Public Shareholding *					
Number of Shares	9,33,51,487	9,55,88,559	9,33,51,487	9,55,88,559	9,31,18,416
Percentage of Shareholding	57.96	59.40	57.96	59.40	57.84
Promoters and Promoter Group Shareholding					
a) Pledged/Encumbered					
Number Of Shares	39,80,328	--	39,80,328	--	40,80,328
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	5.89	--	5.89	--	6.04
- Percentage of shares (as a % of the total Share Capital of the company)	2.47	--	2.47	--	2.53
b) Non-encumbered					
Number Of Shares	6,36,11,517	--	6,36,11,517	--	6,35,01,317
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	94.11	--	94.11	--	93.96
- Percentage of shares (as a % of the total Share Capital of the company)	39.50	--	39.50	--	39.44

* Total public shareholding as defined under Clause 40A of the Listing Agreement (excluding shares held by Global Depository Receipt holders)

SEGMENT-WISE REVENUE AND RESULTS FOR THE QUARTER ENDED DECEMBER 31, 2009

(US\$ Inmillion)

Particulars	3 Months Ended 31-12-09	Corresponding 3 Months in the Previous Year	Year to Date Figures for the Current 6 Months Period	Corresponding 6 Months in the Previous Year	Audited Previous Accounting Year Ended 30.06.09
Segment Revenue					
Enterprise Geospatial Information Solutions(EGIS)	40.01	31.95	76.65	62.71	129.42
Enterprise Design and Operation Solutions(EDOS)	20.37	22.58	39.27	44.46	81.79
Enterprise IT Solutions(EITS)	20.07	20.17	39.62	38.98	75.57
Less: Inter segment revenue	--	--	--	--	--
Net revenue from operations	80.45	74.70	155.54	146.15	286.78
Segment Profit/(loss) before depreciation, Interest & Tax					
Enterprise Geospatial Information Solutions(EGIS)	19.59	13.78	36.74	26.51	54.75
Enterprise Design and Operation Solutions(EDOS)	8.17	8.99	15.41	17.62	31.07
Enterprise IT Solutions(EITS)	2.72	3.27	5.21	6.36	11.01
TOTAL	30.48	26.04	57.36	50.49	96.83
Add:Other Income (not allocable)	1.71	1.96	3.83	5.05	14.42
Less: Interest (not allocable)	2.45	0.24	4.24	0.24	2.63
Less: Depreciation (not allocable)	14.35	8.53	27.65	16.34	39.00
Total Profit before Exceptional Item & Tax	15.39	19.23	29.30	38.96	69.62

Notes on segment information:

Segmental Capital employed: Fixed assets used in the company's business or liabilities contracted have not been identified to any particular reportable segments. The company believes that it is currently not practical to provide segment disclosures relating to total assets and liabilities.

Notes:

- The above results were taken on record by the Board of Directors of the Company at its meeting held on 21st, January 2010.
- Consolidated Revenue for Q2 FY-10 at US \$ 80.45 million against US \$ 72.96 million in Q1 FY-10, registering a Q-o-Q growth of 7.2%.
- Consolidated EBITDA for Q2 FY-10 at US \$ 30.48 million against US \$ 26.12 million in Q1 FY-10, registering a Q-o-Q growth of 13.4%.
- Consolidated Net Profit for Q2 FY-10 at US \$ 13.46 million against US \$ 11.68 million in Q1 FY-10 registering a Q-o-Q growth of 11.9%.
- During the quarter the Company has further repurchased Foreign Currency Convertible Bonds's (FCCB's), amounting to US \$ 15.0 Million (accreted value US \$ 17.8 Million) at a discount of 15.25% resulting in a gain of US \$ 2.80 Million (approx Rs.13.00 crores) which has been appropriated into other income (Rs. 0.40 crores) & Reserves (Rs.12.60 crores). The aggregate accreted value of all repurchase of FCCB's till date is US \$ 61.47 million (Face Value \$ 53.31 million) and total amount paid aggregates US\$ 47.75 million resulting in a gain of US \$ 13.72 million (approx Rs 66.50 crores) giving an average discount of 22.3% to the accreted value on all buybacks.
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- In accordance with clause 41 of Listing agreement, the company has published consolidated financial results. The standalone financial results will, however, be made available to the Stock Exchanges where the company's securities are listed and will also be posted on the company's website www.rolta.com.
- For the convenience of the readers all conversions from Indian Rupees ('Rs.') to U.S. Dollars are made on the basis of exchange rate prevailing on 31st December, 2009 of Rs.46.68 =U.S. \$ 1.00 (31st December, 2008 Rs. 48.45 = U.S. \$ 1.00 & 30th June 2009 Rs. 47.87 = U.S. \$ 1.00)

Place : Mumbai

Date : 21st January, 2010

Kamal K Singh
Chairman & Managing Director