



ROLTA INDIA LIMITED

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UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED MARCH 31, 2010

(Rs. In Million)

Particulars	3 Months Ended 31-03-10	Corresponding 3 Months in the Previous Year	Year to Date Figures for the Current 9 Months Period	Corresponding 9 Months in the Previous Year	Audited Previous Accounting Year Ended 30.06.09
Net Sales/Income from Operations	3945.62	3320.30	11206.08	10401.16	13728.13
Total Income	3945.62	3320.30	11206.08	10401.16	13728.13
Expenditure					
a. Inventory - (Increase) / Decrease	59.82	25.31	104.57	84.94	109.66
b. Material / subcontract Cost	760.58	310.46	1966.72	1483.96	1858.28
c. Staff Cost	1244.24	1486.54	3812.47	4143.12	5486.66
d. Depreciation	672.80	497.53	1963.47	1289.24	1867.12
e. Other Expenditure	389.36	433.23	1153.22	1178.61	1638.26
Total Expenditure	3126.80	2753.07	9000.45	8179.87	10959.98
Profit From Operations Before Other Income, Interest & Exceptional Item	818.82	567.23	2205.63	2221.29	2768.15
Other Income	60.17	81.13	238.88	326.03	690.44
Profit before Interest & Exceptional Item	878.99	648.36	2444.51	2547.32	3458.59
Interest	100.86	57.66	298.59	69.08	125.84
Profit / (Loss) before Exceptional Item & Tax	778.13	590.70	2145.92	2478.24	3332.75
Exceptional Item :					
Notional Exchange (Loss)/Gain on revaluation of FCCBs	--	840.09	--	--	--
Profit after Exceptional Item before Tax	778.13	1430.79	2145.92	2478.24	3332.75
Provision for Taxation	108.89	101.24	291.28	307.78	401.85
Net Profit after Exceptional Item & Tax	669.24	1329.55	1854.64	2170.46	2930.90
Add/(Less) Minority Share in Loss/(Profit)	1.80	1.82	5.44	5.55	7.38
Net Profit After Tax, Minority Interest & Exceptional Item	671.04	1331.37	1860.08	2176.01	2938.28
Paid-up Equity Share Capital (F.V. Rs.10/- each)	1611.78	1610.07	1611.78	1610.07	1610.07
Reserves excluding Revaluation Reserves	--	--	--	--	12626.27
Earning Per Share before Exceptional Item					
Basic EPS (in Rs.)	4.2	3.0	11.5	13.5	18.3
Diluted EPS (in Rs.)	4.1	3.0	11.5	13.5	18.2
Earning Per Share after Exceptional Item					
Basic EPS (in Rs.)	4.2	8.3	11.5	13.5	18.3
Diluted EPS (in Rs.)	4.1	8.3	11.5	13.5	18.2
Total Public Shareholding					
Number of Shares	9,26,95,077	9,35,97,721	9,26,95,077	9,35,97,721	9,31,18,416
Percentage of Shareholding	57.51	58.13	57.51	58.13	57.84
Promoters and Promoter Group Shareholding					
a) Pledged/Encumbered					
Number Of Shares	39,80,328	40,80,328	39,80,328	40,80,328	40,80,328
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	5.89	6.12	5.89	6.12	6.04
- Percentage of shares (as a % of the total Share Capital of the company)	2.47	2.53	2.47	2.53	2.53
b) Non-encumbered					
Number Of Shares	6,36,11,517	6,25,68,112	6,36,11,517	6,25,68,112	6,35,01,317
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	94.11	93.88	94.11	93.88	93.96
- Percentage of shares (as a % of the total Share Capital of the company)	39.47	38.86	39.47	38.86	39.44

* Total public shareholding as defined under Clause 40A of the Listing Agreement (excluding shares held by Global Depository Receipt holders)

SEGMENT-WISE REVENUE AND RESULTS FOR THE QUARTER ENDED MARCH 31, 2010

(Rs. In Million)

Particulars	3 Months Ended 31-03-10	Corresponding 3 Months in the Previous Year	Year to Date Figures for the Current 9 Months Period	Corresponding 9 Months in the Previous Year	Audited Previous Accounting Year Ended 30.06.09
Segment Revenue					
Enterprise Geospatial Information Solutions(EGIS)	1967.28	1562.44	5545.12	4600.60	6195.50
Enterprise Design and Operation Solutions(EDOS)	1017.10	900.11	2850.43	3053.99	3915.31
Enterprise IT Solutions(EITS)	961.24	857.75	2810.53	2746.57	3617.32
Less: Inter segment revenue	--	--	--	--	--
Net revenue from operations	3945.62	3320.30	11206.08	10401.16	13728.13
Segment Profit/(loss) before depreciation, Interest & Tax					
Enterprise Geospatial Information Solutions(EGIS)	953.58	636.85	2668.49	1921.06	2621.03
Enterprise Design and Operation Solutions(EDOS)	408.77	318.83	1127.95	1172.29	1487.31
Enterprise IT Solutions(EITS)	129.27	109.08	372.66	417.18	526.93
TOTAL	1491.62	1064.76	4169.10	3510.53	4635.27
Add:Other Income (not allocable)	60.17	81.13	238.88	326.03	690.44
Less: Interest (not allocable)	100.86	57.66	298.59	69.08	125.84
Less: Depreciation (not allocable)	672.80	497.53	1963.47	1289.24	1867.12
Total Profit before Exceptional Item & Tax	778.13	590.70	2145.92	2478.24	3332.75
Notes on segment information:					
Segmental Capital employed: Fixed assets used in the company's business or liabilities contracted have not been identified to any particular reportable segments. The company believes that it is currently not practical to provide segment disclosures relating to total assets and liabilities.					

Notes:

- The above results were taken on record by the Board of Directors of the Company at its meeting held on 14th April, 2010 and the Statutory auditors have carried out a Limited Review of the same.
- Consolidated Revenue for Q3 FY-10 at Rs. 3945.62 million against Rs. 3755.55 million in Q2 FY-10, registering a Q-o-Q growth of 5.1 %.
- Consolidated EBITDA for Q3 FY-10 at Rs.1491.62 million against Rs.1422.71 million in Q2 FY-10, registering a Q-o-Q growth of 4.8 %.
- Consolidated Net Profit for Q3 FY-10 at Rs. 671.04 million against Rs. 627.89 million in Q2 FY-10 registering a Q-o-Q growth of 6.9 %
- Consolidated Revenue for Q3 FY-10 at Rs. 3945.62 million against Rs.3320.30 million in Q3 FY-09, registering a Y-o-Y growth of 18.8%, Consolidated EBITDA for Q3 FY-10 at Rs. 1491.62 million against Rs. 1064.76 million in Q3 FY-09, registering a Y-o-Y growth of 40.1%. Consolidated Net Profit for Q3 FY-10 at Rs. 671.04 million against Rs. 491.30 million (before exceptional item of Rs. 840.09 million in the previous year) in Q3 FY-09, registering a Y-o-Y growth of 36.6%.
- In accordance with clause 41 of Listing agreement, the company has published consolidated financial results. Standalone Revenue, Profit before tax and Profit after tax for the Q3 F.Y.10 is Rs.3034.44 million, Rs.1090.30 million and Rs 983.30 million respectively. The standalone financial results will, however, be made available to the Stock Exchanges where the company's securities are listed and will also be posted on the company's website www.rolta.com.
- Provision for Taxation includes provision for current tax & deferred tax.
- There were 4 investor grievances at the beginning of the quarter ended 31st March, 2010. During the quarter, the Company received 6 grievances. 6 grievances were resolved and 4 are pending since these are subjudice.
- Previous quarter / year's figures are regrouped wherever necessary.

Place : Mumbai
Date : 14 th, April, 2010

Kamal K Singh
Chairman & Managing Director