



ROLTA

ANNUAL AUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE YEAR ENDED 30TH JUNE, 2010

**ROLTA INDIA LIMITED**Regd. Office : Rolta Tower A, Rolta Technology Park, MIDC, Andheri (East), Mumbai - 400 093 [www.rolta.com](http://www.rolta.com)**SEGMENT-WISE REVENUE AND RESULTS FOR THE YEAR ENDED 30TH JUNE, 2010**

(Rs. In Millions)

Particulars	(Rs. In Millions)			
	Quarter Ended 30.06.10	Quarter Ended 30.06.09	12 Months Ended 30.06.10	12 Months Ended 30.06.09
Net Sales/Income from Operations	4,120.60	3,326.97	15,326.70	13,728.13
<b>Total Income</b>	<b>4,120.60</b>	<b>3,326.97</b>	<b>15,326.70</b>	<b>13,728.13</b>
<b>Expenditure</b>				
a. Inventory - (Increase) / Decrease	(38.75)	24.73	65.75	109.66
b. Material / subcontract Cost	887.63	556.12	2,854.43	2,040.08
c. Staff Cost	1,181.13	1,161.74	4,993.63	5,304.86
d. Depreciation	715.60	577.88	2,679.10	1,867.12
e. Other Expenditure	489.56	459.65	1,642.66	1,638.26
<b>Total Expenditure</b>	<b>3,235.17</b>	<b>2,780.12</b>	<b>12,235.57</b>	<b>10,959.98</b>
<b>Profit From Operations Before Other Income, Interest &amp; Exceptional Item</b>	<b>885.43</b>	<b>546.85</b>	<b>3,091.13</b>	<b>2,768.15</b>
Other Income	40.38	364.41	279.28	690.44
<b>Profit before Interest &amp; Exceptional Item</b>	<b>925.81</b>	<b>911.26</b>	<b>3,370.41</b>	<b>3,458.59</b>
Interest	120.37	56.76	418.96	125.84
<b>Profit / (Loss) before Exceptional Item &amp; Tax</b>	<b>805.44</b>	<b>854.50</b>	<b>2,951.45</b>	<b>3,332.75</b>
Exceptional Item :				
<b>Profit after Exceptional Item before Tax</b>	<b>805.44</b>	<b>854.50</b>	<b>2,951.45</b>	<b>3,332.75</b>
Provision for Taxation	114.22	94.06	405.53	401.85
<b>Net Profit after Exceptional Item &amp; Tax</b>	<b>691.22</b>	<b>760.44</b>	<b>2,545.92</b>	<b>2,930.90</b>
Add/(Less) Minority Share in Loss/(Profit)	0.00	1.84	5.41	7.38
<b>Net Profit After Tax, Minority Interest &amp; Exceptional Item</b>	<b>691.22</b>	<b>762.28</b>	<b>2,551.33</b>	<b>2,938.28</b>
Paid-up Equity Share Capital (F.V. Rs.10/- each)	1,611.95	1,610.07	1,611.95	1,610.07
<b>Reserves excluding Revaluation Reserves</b>	--	--	<b>14,341.24</b>	<b>12,626.27</b>
<b>Earning Per Share before &amp; after Exceptional Item</b>				
Basic EPS (in Rs.)	4.3	4.7	15.8	18.3
Diluted EPS (in Rs.)	4.3	4.7	15.7	18.2
<b>Total Public Shareholding</b>				
Number of Shares	9,16,81,979	9,31,18,416	9,16,81,979	9,31,18,416
Percentage of Shareholding	56.88	57.84	56.88	57.84
<b>Promoters and Promoter Group Shareholding</b>				
<b>a) Pledged/Encumbered</b>				
Number Of Shares	39,80,328	40,80,328	39,80,328	40,80,328
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	5.89	6.04	5.89	6.04
- Percentage of shares (as a % of the total Share Capital of the company)	2.47	2.53	2.47	2.53
<b>b) Non-encumbered</b>				
Number Of Shares	6,36,11,517	6,35,01,317	6,36,11,517	6,35,01,317
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	94.11	93.96	94.11	93.96
- Percentage of shares (as a % of the total Share Capital of the company)	39.46	39.44	39.46	39.44

\* Total public shareholding as defined under Clause 40A of the Listing Agreement (excluding shares held by Global Depository Receipt holders)

Place : Mumbai  
Date : 10th August, 2010**Kamal K Singh**  
Chairman & Managing Director

PARTICULARS	(Rs. In Millions)			
	Quarter Ended 30.06.10	Quarter Ended 30.06.09	12 Months Ended 30.06.10	12 Months Ended 30.06.09
<b>Segment Revenue</b>				
Enterprise Geospatial and Defense Solutions (EGDS)	2,077.87	1,594.89	7,623.07	6,195.50
Engineering Design and Operation Solutions (EDOS)	1,074.30	861.33	3,924.70	3,915.31
Enterprise IT Solutions (EITS)	968.43	870.75	3,778.93	3,617.32
Less: Inter segment revenue	--	--	--	--
<b>Net revenue from operations</b>	<b>4,120.60</b>	<b>3,326.97</b>	<b>15,326.70</b>	<b>13,728.13</b>
Segment Profit/(loss) before depreciation, Interest & Tax				
Enterprise Geospatial and Defense Solutions (EGDS)	1,069.78	699.99	3,738.39	2,621.03
Engineering Design and Operation Solutions (EDOS)	418.09	315.01	1,545.99	1,487.31
Enterprise IT Solutions (EITS)	113.16	109.73	485.86	526.93
<b>TOTAL</b>	<b>1,601.03</b>	<b>1,124.73</b>	<b>5,770.24</b>	<b>4,635.27</b>
Add: Other Income (not allocable)	40.38	364.41	279.28	690.44
Less: Interest (not allocable)	120.37	56.76	418.97	125.84
Less: Depreciation (not allocable)	715.60	577.88	2,679.10	1,867.12
<b>Total Profit before Exceptional Item &amp; Tax</b>	<b>805.44</b>	<b>854.50</b>	<b>2,951.45</b>	<b>3,332.75</b>

**Notes on segment information:** Segmental Capital employed: Fixed assets used in the company's business or liabilities contracted have not been identified to any particular reportable segments. The company believes that it is currently not practical to provide segment disclosures relating to total assets and liabilities**Notes:**

- The above results were taken on record by the Board of Directors of the Company at its meeting held on 10th August, 2010.
- The Board of Directors has recommended a dividend of Rs.3.25 per share for the FY 2009-2010.
- Consolidated Revenue for Q4 FY-10 at Rs. 4,120.60 Mn against Rs. 3,326.97 Mn in FY-09, registering a Y-o-Y growth of 23.9% and Sequential growth of 4.4%.
- Consolidated EBITDA for Q4 FY-10 at Rs. 1,601.03 Mn against Rs. 1,124.73 Mn in FY-09, registering a Y-o-Y growth of 42.3% and Sequential growth of 7.3%.
- Consolidated Profit after Tax for Q4 FY-10 at Rs. 691.22 Mn against Rs. 496.30 Mn without considering one time gain on FCCB buy back, in FY-09, registering a Y-o-Y growth of 39.3% and Sequential growth of 3.0%.
- Consolidated Revenue for FY-10 at Rs. 15,326.70 Mn. against Rs. 13,728.13 Mn in FY-09, registering a Y-o-Y growth of 11.6%.
- Consolidated EBITDA for FY-10 at Rs. 5,770.24 Mn against Rs. 4,635.27 Mn in FY-09, registering a Y-o-Y growth of 24.5%.
- Consolidated Profit after Tax for FY-10 at Rs. 2,551.33 Mn against Rs. 2,672.30 Mn. without considering one time gain on FCCB buy back, in FY-09, registering a Y-o-Y decline of 4.7%.
- In accordance with clause 41 of Listing agreement, the company has published consolidated financial results. Standalone Revenue, Profit before tax and Profit after tax for the Q4 F.Y.10 is Rs. 3,356.51 Mn., Rs.1,148.03 Mn. and Rs. 1,035.03 Mn respectively and for FY10 Rs. 11,704.41 Mn., Rs. 4,000.02 Mn. And Rs. 3,605.02 Mn. respectively. The standalone financial results will, however, be made available to the Stock Exchanges where the company's securities are listed and will also be posted on the company's website [www.rolta.com](http://www.rolta.com)
- Provision for Taxation includes provision for current tax and deferred tax.
- There were 4 investor grievances at the beginning of the quarter ended 30th June, 2010. During the quarter, the Company received 2 grievances. 2 grievances were resolved and 4 are pending since these are subjudice.
- Previous quarter / year's figures are regrouped wherever necessary.
- The Audited Consolidated statement of assets and liabilities is as under:

(Rs. In Million)

Particulars	Year ended on	
	30.06.10	30.06.09
<b>Shareholders' Funds</b>		
Share Capital	1,611.95	1,610.07
Reserves & Surplus	14,479.25	12,805.56
<b>Loan Funds</b>		
Secured Loans	7,085.88	3,858.31
Unsecured Loan (FCCBs)	5,501.66	6,109.04
Deferred Tax Liability	424.18	478.95
Minority Interest	2.57	7.98
<b>Total</b>	<b>29,105.49</b>	<b>24,869.91</b>
Fixed Assets (including CWIP)	1,900.82	15,263.76
Goodwill	2,960.51	3,009.80
Investments	550.97	354.17
Foreign Currency Monetary Item Translation Difference Account	44.23	174.08
Deferred Tax Assets	71.08	72.18
<b>Current Assets, Loans And Advances</b>		
a) Inventories	38.75	104.52
b) Sundry Debtors	6,247.87	5,950.95
c) Cash & Bank Balances	503.50	1,375.76
d) Other Current Assets	197.01	136.18
e) Loans & Advances	1,834.10	1,168.71
Less : Current Liabilities And Provisions	2,350.81	2,740.20
<b>Net Current Assets</b>	<b>6,470.44</b>	<b>5,995.92</b>
<b>Total</b>	<b>29,105.49</b>	<b>24,869.91</b>