



ROLTA INDIA LIMITED

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UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED DECEMBER 31, 2011

(In ₹ Million)

Particulars	Quarter Ended 31-12-11 (Unaudited)	Quarter Ended 30-09-11 (Unaudited)	Quarter Ended 31-12-10 (Unaudited)	6 Month Period Ended 31-12-11 (Unaudited)	6 Months Period Ended 31-12-10 (Unaudited)	Previous Accounting Year Ended 30.06.11 (Audited)
Net Sales/Income from Operations	4,716.97	4,858.48	4,411.47	9,575.45	8,687.31	18,056.17
Total Income	4,716.97	4,858.48	4,411.47	9,575.45	8,687.31	18,056.17
Expenditure						
a. Inventory - (Increase) / Decrease		--	--	--	38.77	38.77
b. Material / subcontract Cost	1,019.40	1,106.89	923.71	2,126.29	1,700.12	3,654.40
c. Staff Cost	1,355.05	1,341.44	1,315.02	2,696.49	2,586.87	5,237.41
d. Depreciation	1,010.49	947.79	805.75	1,958.28	1,569.23	3,300.19
e. Other Expenditure	444.09	620.58	433.62	1,064.67	925.26	1,922.58
Total Expenditure	3,829.03	4,016.70	3,478.10	7,845.73	6,820.25	14,153.35
Profit From Operations Before Other Income ,Interest & Exceptional Item	887.94	841.78	933.37	1,729.72	1,867.06	3,902.82
Other Income	106.87	81.67	21.57	188.54	76.76	307.86
Profit before Interest & Exceptional Item	994.81	923.45	954.94	1,918.26	1,943.82	4,210.68
Interest	242.03	191.97	149.94	434.00	276.81	607.64
Profit / (Loss) before Exceptional Item & Tax	752.78	731.48	805.00	1,484.26	1,667.01	3,603.04
Exceptional Item :						
Profit on sale of investment in joint venture		--	1,036.47		1,036.47	1,036.47
Profit after Exceptional Item before Tax	752.78	731.48	1,841.47	1,484.26	2,703.48	4,639.51
Provision for Taxation	101.36	110.00	300.18	211.36	415.18	625.19
Net Profit after Exceptional Item & Tax	651.42	621.48	1,541.29	1,272.90	2,288.30	4,014.32
Add/(Less) Minority Share in Loss/(Profit)	0.16	0.15	0.47	0.31	1.22	1.47
Net Profit After Tax, Minority Interest & Exceptional Item	651.58	621.63	1,541.76	1,273.21	2,289.52	4,015.79
Paid-up Equity Share Capital (F.V. Rs.10/- each)	1,613.29	1,613.29	1,613.00	1,613.29	1,613.00	1,613.29
Reserves excluding Revaluation Reserves		--	--	--	--	17,394.60
Earning Per Share before Exceptional Item						
Basic EPS (in ₹)	4.0	3.9	4.8	7.9	9.5	20.2
Diluted EPS (in ₹)	4.0	3.9	4.8	7.9	9.4	20.1
Earning Per Share after Exceptional Item						
Basic EPS (in ₹)	4.0	3.9	9.6	7.9	14.2	24.9
Diluted EPS (in ₹)	4.0	3.9	9.5	7.9	14.1	24.8
Total Public Shareholding						
Number of Shares	91,623,169	9,31,54,551	9,36,97,951	91,623,169	9,36,97,951	9,36,22,051
Percentage of Shareholding	56.79	57.74	58.09	56.79	58.09	58.03
Promoters and Promoter Group Shareholding						
a) Pledged/Encumbered						
Number Of Shares	3,000,000	75,00,000	39,80,328	3,000,000	39,80,328	38,00,000
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	4.30	11.0	5.89	4.30	5.89	5.61
- Percentage of shares (as a % of the total Share Capital of the company)	1.86	4.65	2.47	1.86	2.47	2.36
b) Non-encumbered						
Number Of Shares	66,705,927	6,06,74,545	6,36,21,717	66,705,927	6,36,21,717	6,39,07,045
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	95.70	89.00	94.11	95.70	94.11	94.39
- Percentage of shares (as a % of the total Share Capital of the company)	41.35	37.61	39.44	41.35	39.44	39.61

SEGMENT-WISE REVENUE AND RESULTS FOR THE QUARTER ENDED DECEMBER 31, 2011

(In ₹ Million)

PARTICULARS	Quarter Ended 31-12-11 (Unaudited)	Quarter Ended 30-09-11 (Unaudited)	Quarter Ended 31-12-10 (Unaudited)	6 Month Period Ended 31-12-11 (Unaudited)	6 Months Period Ended 31-12-10 (Unaudited)	Previous Accounting Year Ended 30.06.11 (Audited)
Segment Revenue						
Enterprise Geospatial and Defense Solutions (EGDS)	2,431.40	2,601.77	2,249.47	5,033.17	4,403.31	9,394.46
Enterprise Design and Operation Solutions (EDOS)	1,046.85	1,043.23	1,091.00	2,090.08	2,172.60	4,208.09
Enterprise IT Solutions (EITS)	1,238.72	1,213.48	1,071.00	2,452.20	2,111.40	4,453.62
Less: Inter segment revenue	--	--	--	--	--	--
Net revenue from operations	4,716.97	4,858.48	4,411.47	9,575.45	8,687.31	18,056.17
Segment Profit/(loss) before depreciation, Interest & Tax						
Enterprise Geospatial and Defense Solutions (EGDS)	1,306.73	1,276.90	1,172.24	2,583.63	2,311.11	4,966.83
Enterprise Design and Operation Solutions (EDOS)	433.58	377.80	440.14	811.38	874.94	1,700.07
Enterprise IT Solutions (EITS)	158.12	134.87	126.74	292.99	250.24	536.11
TOTAL	1,898.43	1,789.57	1,739.12	3,688.00	3,436.29	7,203.01
Add: Other Income (not allocable)	106.87	81.67	21.57	188.54	76.76	307.86
Less: Interest (not allocable)	242.03	191.97	149.94	434.00	276.81	607.64
Less: Depreciation (not allocable)	1,010.49	947.79	805.75	1,958.28	1,569.23	3,300.19
Total Profit before Exceptional Item & Tax	752.78	731.48	805.00	1,484.26	1,667.01	3,603.04

Notes on segment information:

Segmental Capital employed: Fixed assets used in the company's business or liabilities contracted have not been identified to any particular reportable segments. The company believes that it is currently not practical to provide segment disclosures relating to total assets and liabilities.

Notes:

- The above results were reviewed by the Audit Committee and approved by the Board of Directors of the Company at its meeting held on 3rd February, 2012, and have undergone "Limited Review" by the Statutory Auditors of the Company.
- Consolidated Revenue for Q2 FY-12 at ₹ 4,716.97 Million against ₹ 4,858.48 Million in Q1 FY-12, registering a sequential decline of 2.9%.
- Consolidated EBITDA for Q2 FY-12 at ₹ 1,898.43 Million against ₹ 1,789.57 Million in Q1 FY-12, registering a sequential growth of 6.1%.
- Consolidated Net Profit for Q2 FY-12 at ₹ 651.58 Million against ₹ 621.63 Million in Q1 FY-12 registering a sequential growth of 4.8%. This is after providing forex losses of ₹ 134.00 Million in Q2 FY-12 as per revised AS 11 read with notification dated 29th December 2011.
- Consolidated Revenue for H1 FY-12 at ₹ 9,575.45 Million against ₹ 8,687.31 Million in H1 FY-11, registering a Y-o-Y growth of 10.2%.
- Consolidated EBITDA for H1 FY-12 at ₹ 3,688.00 Million against ₹ 3,436.29 Million in H1 FY-11, registering a Y-o-Y growth of 7.3%.
- Consolidated Profit after Tax for H1 FY-12 at ₹ 1,273.21 Million against ₹ 1,253.05 Million (Excluding exceptional item) in H1 FY-11, registering a Y-o-Y growth of 1.6%. This is after providing forex losses of ₹ 393.22 Million in H1 FY-12 as per revised AS 11 read with notification dated 29th December 2011.
- In accordance with clause 41 of Listing agreement, the company has published consolidated financial results. Standalone Revenue and Profit after exceptional item & tax for Q2 FY-12 is ₹ 3,871.54 Million and ₹ 858.50 Million respectively and for H1 FY-12 ₹ 7,873.54 Million and ₹ 1,666.34 Million respectively. The standalone financial results will, however, be made available to the Stock Exchanges where the company's securities are listed and will also be posted on the company's website www.rolta.com
- Provision for Taxation includes provision for current tax and deferred tax.
- There were 2 investor grievances at the beginning of the quarter ended 31st December, 2011. During the quarter, the Company received 3 grievances. 3 grievances were resolved and 2 are pending since these are subjudice.
- Previous quarter / year's figures are regrouped wherever necessary.
- The Unaudited Consolidated statement of assets and liabilities is as under:

(In ₹ Million)

Particulars	Half Year ended	
	As at 31.12.11	As at 31.12.10
Shareholders' Funds		
Share Capital	1,613.29	1,613.00
Reserves & Surplus	18,349.53	16,615.58
Loan Funds		
Secured Loans	10,908.17	7,482.90
Unsecured Loan (FCCBs/FCLs)	7,747.97	5,470.34
Deferred Tax Liability	466.75	454.70
Minority Interest	2.26	1.30
Total	39,087.97	31,637.82
Fixed Assets (including CWIP)	26,299.61	20,214.30
Goodwill	3,395.22	2,846.67
Investments	639.21	321.07
Foreign Currency Monetary Item Translation Difference Account	709.21	(31.90)
Deferred Tax Assets	91.81	64.24
Current Assets, Loans And Advances		
a) Inventories	--	--
b) Sundry Debtors	7,350.12	6,141.14
c) Cash & Bank Balances	438.68	402.89
d) Other Current Assets	121.75	1,365.29
e) Loans & Advances	2,475.70	2,641.55
Less : Current Liabilities And Provisions	2,433.34	2,327.43
Net Current Assets	7,952.91	8,223.44
Total	39,087.97	31,637.82

Place : Mumbai
Date : 3rd February, 2012

Kamal K Singh
Chairman & Managing Director