

## Modular implementation delivers planning value, preserves capital

IMPLEMENT ORACLE'S BUDGETING AND FORECASTING AT A COST-CONSCIOUS PRICE POINT

### BUSINESS CHALLENGE

In today's unpredictable economy, it's imperative that companies be able to accurately budget and forecast financials. Yet, with limited capital and resources available, many organizations are reliant on complex, interlinked spreadsheets that make planning difficult and result in exorbitantly long budget/forecasting cycles. Not only are these spreadsheet-based solutions difficult to administer, they also lack scalability, offer minimal audit capabilities, and are prone to errors. These inefficiencies and inaccuracies are more than just an inconvenience – they often translate into missed opportunities and an inability to respond rapidly to changing business conditions. These factors all contribute to the organizations being further handicapped in a business environment that's more competitive than ever.

Although financial officers are frustrated by the lack of consistency, insight and efficiency their spreadsheet-based environments provide, in many cases, embracing an enterprise-class planning solution has been cost prohibitive. The capital simply isn't available.

That's exactly why Rolta TUSC developed HyJump™ - Hyperion Planning, a modular, iterative approach for helping companies implement Oracle Hyperion Planning. By leveraging a centralized, Web-based planning solution that integrates with Microsoft Excel, the HyJump™ solution aligns financial and operational planning processes so as to improve business predictability. Because HyJump™ is broken into affordable, value-add releases, you can immediately reduce your reliance on spreadsheets while realizing significant benefits in a cost-conscious manner.



### SOLUTION OVERVIEW

With more than 20 years of experience, Rolta TUSC has the technical and business-level expertise, to implement Oracle Hyperion Planning rapidly, accurately and cost-effectively. Our modular HyJump™ - Hyperion Planning solution features a foundation implementation with optional "business functionality blocks," allowing you to customize, prioritize, and choose the planning functionality your business truly needs over time.

Rolta TUSC's base solution includes all the essential elements you need to reduce your reliance on spreadsheets and improve the speed and reliability of your budgeting and forecasting process. Additional capabilities, such as Workforce Planning and Capital Expenditures Planning, can be integrated into the initial implementation or added over time as your capital expenditures and business needs dictate.

### BENEFITS

- **Reduced implementation time and cost**— Rolta TUSC's HyJump™ approach generates a 30-50 percent savings over traditional "all-in" implementations, while providing the same high-quality service on which we've built our reputation. You're able to add "business functionality blocks" as needed, increasing flexibility.
- **Improved accuracy of forecasts**—Validate forecasts with best-in-class analytics.
- **Reduce budgeting time**—Industry-specific user-input forms, reports, and business rule logic allow for automation and speed of processing.
- **Drive consistency**—Data modified in one location is automatically updated everywhere, ensuring "one version of the truth."

## TESTIMONIALS

"TUSC helped us design and implement an enterprise wide solution to our financial planning, reporting, and analysis applications using Oracle Hyperion products. The experience they brought to the table was extensive and enabled us to adopt best practices right from the start. Their consultants are very professional in their approach and mindful of the pitfalls experienced in any major implementation. They continue to be a major player in our efforts to modernize our processes. We would recommend them to anyone."

—Sr. VP, Fin Info & Sys info Anlyst

"TUSC brought together a highly technical team that included key finance backgrounds, allowing them to better understand our needs and objectives. Their experience was key in implementing the first ever global system in our company. The product has enabled us to streamline the planning process and increase the value, effectiveness and efficiency of analysis. The project was completed on time and on budget and the knowledge transfer and post-project guidance provided by TUSC has led to increasing returns on our investment. "

—Director, Financial Planning

## ABOUT Rolta TUSC

Our consultants have extensive experience in implementing Hyperion performance management solutions. In addition, we provide expert functional and technical solutions in the areas of Oracle E-Business Suite Consulting, Enterprise Performance Management, Business Intelligence / Data Warehousing, Oracle and Open Systems Development (includes Fusion Middleware), Oracle DBA, Database, and Infrastructure Services, Managed Services for Remote DBA and E-Business Suite Support, Managed Hosting, Oracle Software Licensing, and Oracle Training & Mentoring.

### FOR MORE INFORMATION

Toll-Free: 800.755.8872  
Web: [www.tusc.com/epm](http://www.tusc.com/epm)  
Email: [epm@tusc.com](mailto:epm@tusc.com)

## SOLUTION DETAILS

Rolta TUSC's HyJump™ foundation solution encompasses all the critical elements needed to effectively manage your budgeting and forecasting processes. Base functionality includes:

- Extraction/integration of data from the General Ledger
- A centralized chart of accounts and organization structure
- Defined common dimensions including Year, Time, Scenario, and Version
- Balance sheet and income statement reports supporting multiple business views (trend, variance analysis, Current vs Prior Period, Organizational/Account Drill-down)
- Core user input forms that are Web-based and Excel compatible
- Business logic (consolidation and scenario/version tracking)
- Hierarchical security based on user/group roles

The HyJump™ methodology allows for additional functionality to be easily added at the inception of the project or over time as your business needs require. Optional "business functionality blocks" include: advanced modeling capabilities including driver-based planning; Workforce Planning; Capital Expenditures; and custom dimension integration such as Currency Conversion, Channel, Product, and Customer.

Rolta TUSC can also assist in integrating additional financial systems, beyond the General Ledger, if business needs require.

All implementations include comprehensive administrative training along with process documentation to ensure knowledge transfer, a smooth user transition and ongoing support.

Don't let cumbersome spreadsheets limit your business any longer. With Rolta TUSC's HyJump™ Hyperion Planning rapid deployment, affordable enterprise-class planning is finally within your grasp.

